



# ALTIPLANO

## Metals

### MINING REVENUE WITH EXPLORATION GROWTH



March 2026



[WWW.APNMETALS.COM](http://WWW.APNMETALS.COM)



# FORWARD LOOKING STATEMENTS

Certain information regarding the Company contained herein may constitute forward- looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Documents outlining the various factors that may affect future results are available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying mineral reserves are extremely small.

A qualified person has not done sufficient work to classify any historical estimates as current mineral resources or mineral reserves and the issuer is not treating any historical information or estimates as current mineral resources or mineral reserves.

The Santa Beatriz mine was previously in production mid 2010's with limited production records. This material was processed and sold locally to a private processing facility. Altiplano is relying upon limited past production records, underground sampling and related activities to further explore and potentially develop Santa Beatriz. The decision to develop the project and extract material for potential processing is not based on a feasibility study of mineral reserves demonstrating economic and technical viability and there is increased uncertainty and economic and technical risks of failure associated with any future potential production decision. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. The presentation contains historical exploration data that have not been verified by Altiplano Metals Inc. and may not be accurate or complete, and therefore the information should not be relied upon. John Williamson, B.Sc., P.Geol., a Qualified Person as defined by NI 43-101, has reviewed and approved the technical contents of this document.

# ABOUT US

Altiplano Metals is a junior Canadian mining company focused on copper, gold, and iron assets in Chile. With expertise in underground mining and processing, the company is leveraging cash flow from current operations to advance new projects and expand exploration potential.

## Highlights

- **Completed construction** of the 100%-owned El Peñón processing facility, producing high-value copper-gold-iron concentrates.
- Since 2018, APN has **produced over 8 million pounds of copper** at average grades of 1.8%
- **Generated over \$23 million in revenue** after processing costs to date.
- **Assets include** a copper, gold, and iron processing facility, the Santa Beatriz mine (a past-producing IOCG), currently in underground development, and several exploration projects.

[Corporate Video](#)



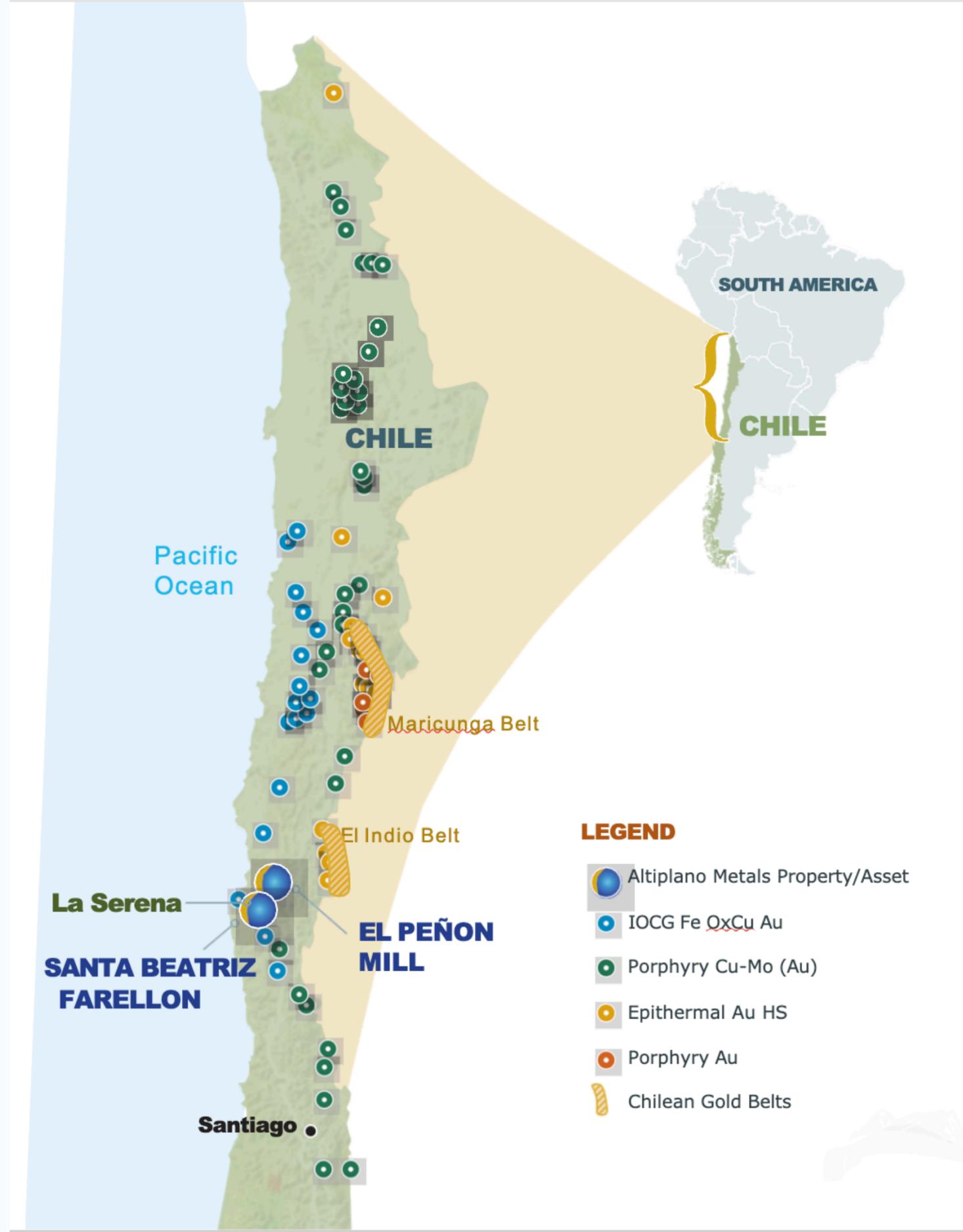
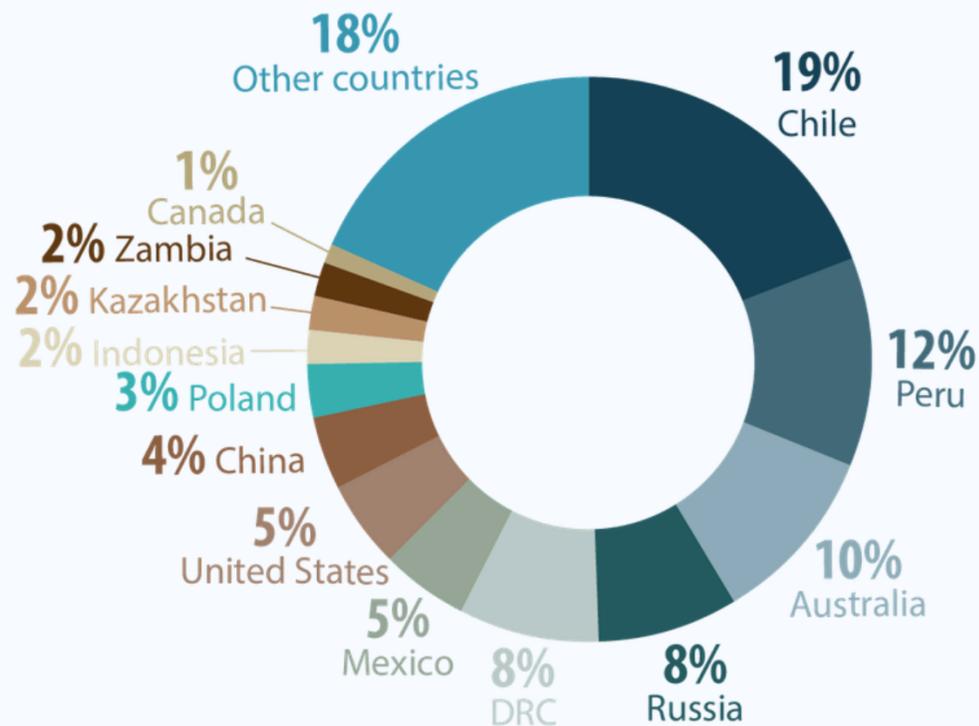
# CHILE'S COPPER-RICH IOCG BELT

## 190 MILLION TONNES OF RESERVES<sup>1</sup>

The Chilean iron oxide copper-gold (IOCG) belt is one of the world's most important metallogenic regions in the world.

- IOCG and Manto-type deposits constitute the second most important source of copper in Chile after porphyry Cu-Mo systems.
- La Serena region hosts over 100 projects within a 25 km radius.
- El Peñón Mill provides local processing capacity.

### World Copper Reserves



# EL PENON PROCESSING FACILITY

State-of-the-art 5,000 tpm Cu-Au-Fe processing facility near Coquimbo, featuring dual ball mills, flotation circuit, electromagnetic iron recovery circuit and ESG-focused dry stack tailings with 75% water recycling.

Permitted through 2028, it produces high-grade copper (26% Cu, 1.8 g/t Au) and iron (>65% Fe) concentrates, generating >US\$2,000/t and \$60/t respectively via international offtakes.



## Construction Completed in 2024

The plant processes Santa Beatriz output and third-party mineral. Final tailings potentially repurposed for construction and agriculture, enabling near-zero waste.



Strategically Located  
30km from Coquimbo port



Permitted for 5,000  
tonnes per month

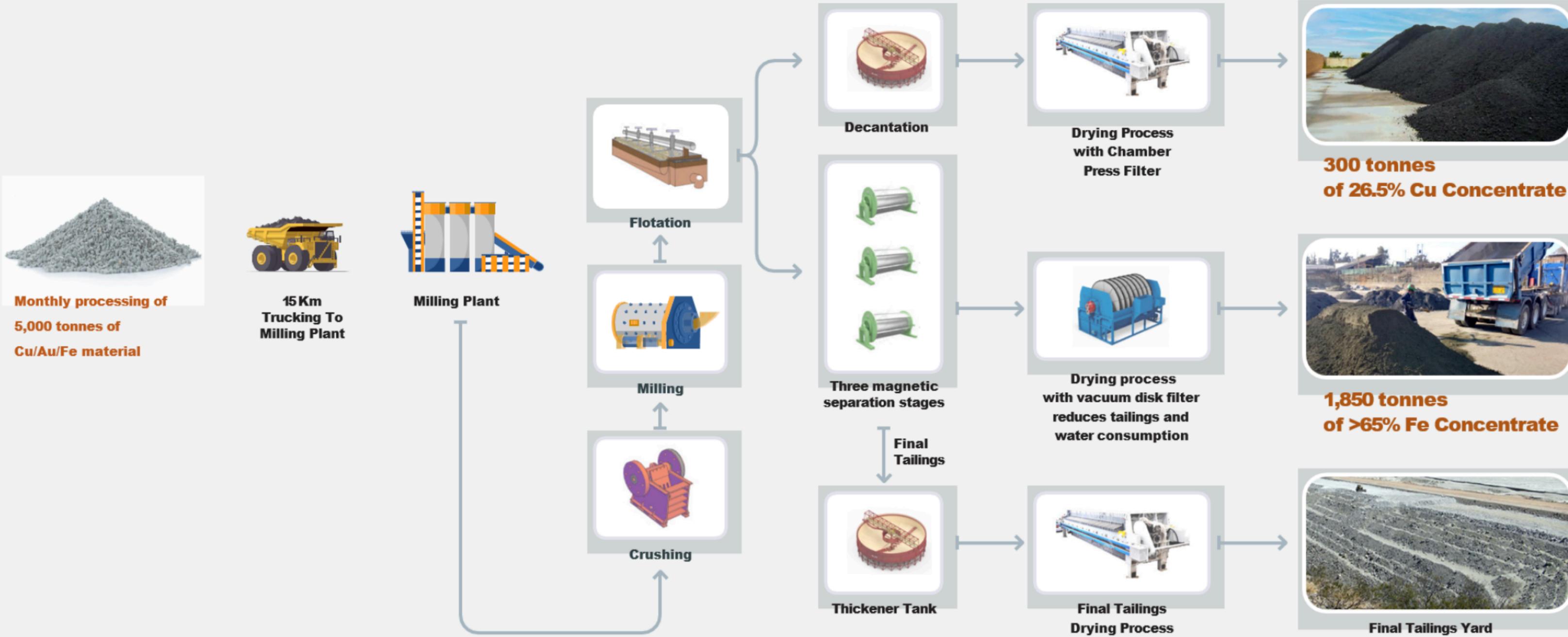


9-hectare land package is  
located 3 km from major roads



ESG Friendly  
Dry Tailings only

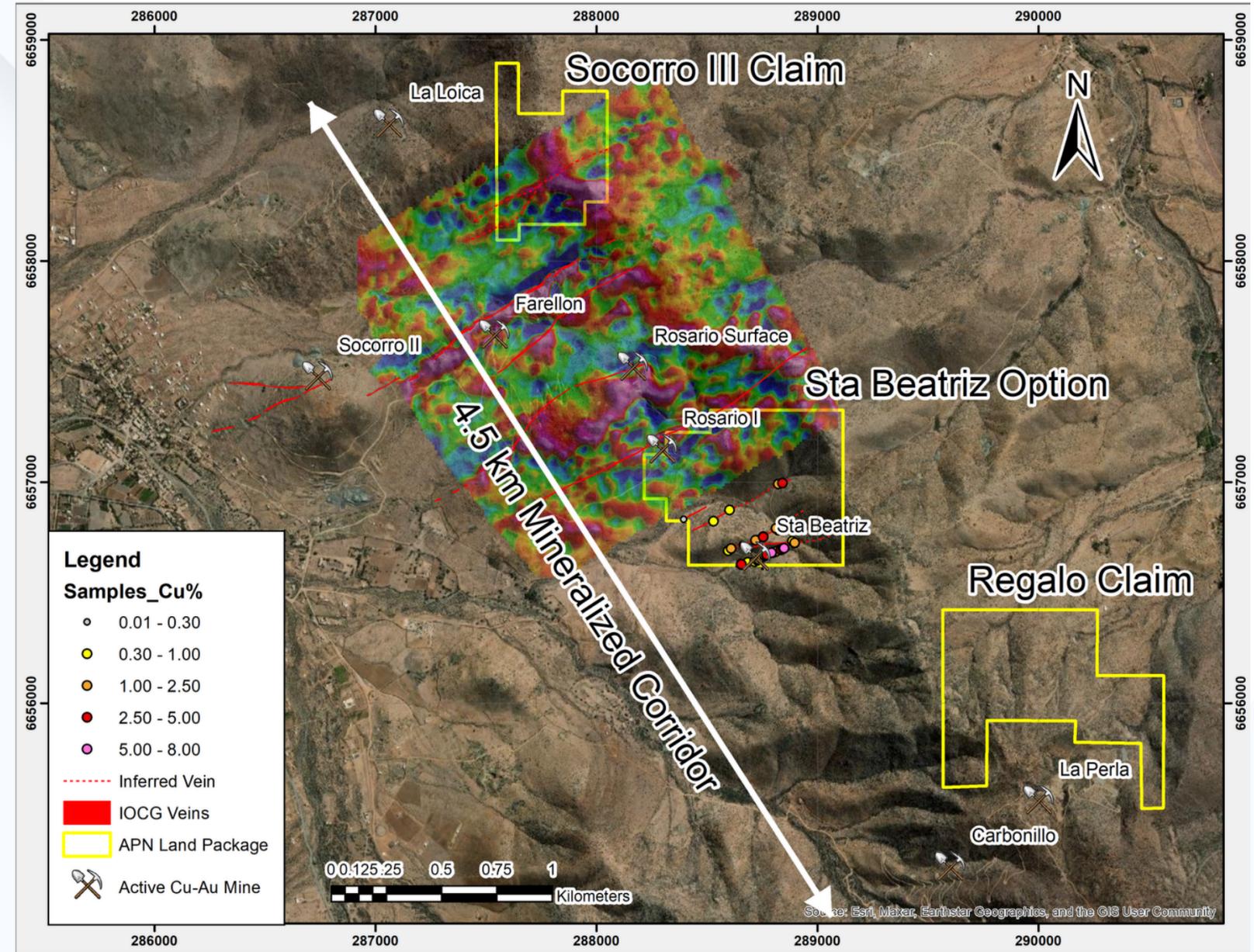
# THE PROCESS



# SANTA BEATRIZ MINE

## A HIGH-GRADE PAST PRODUCER

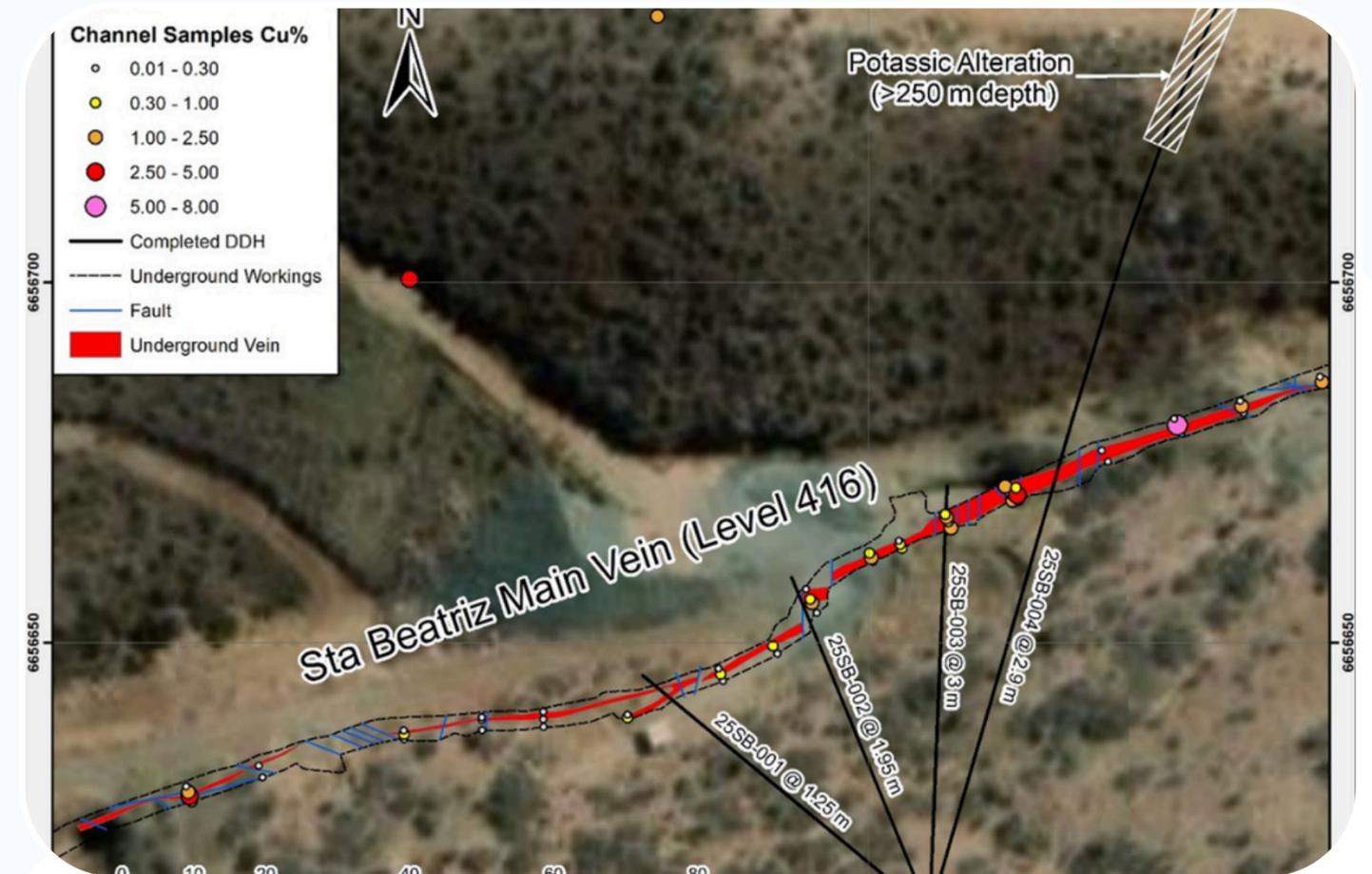
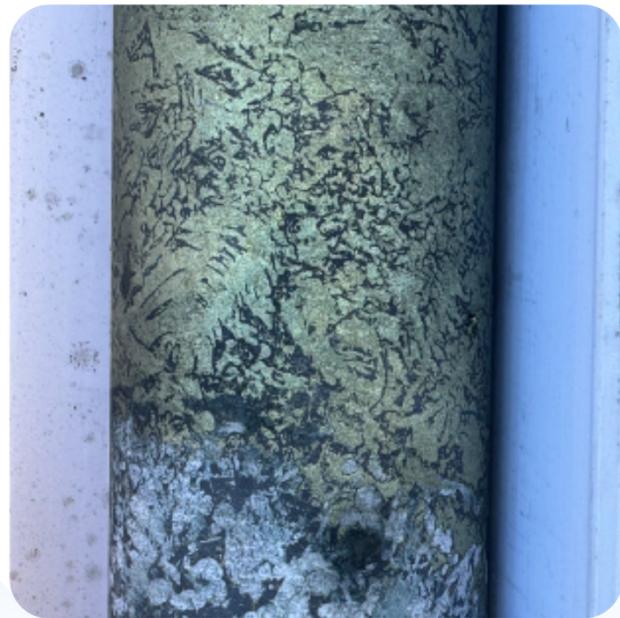
- Santa Beatriz is a 56 ha permitted IOCG mining project located ~13 km from the Company's El Peñón processing facility.
- Santa Beatriz contains 8 veins hosting chalcopyrite, bornite, and magnetite, with historical underground production on the main vein along a 275 m strike length and an average width of 2.13 m. Seven veins remain untested.
- Mineralization and host rock are similar to the Farellon and Rosario veins and share the same structural control.
- These vein sets belong to the same ore-forming hydrothermal system in a 4.5 km mineralized corridor.



# SANTA BEATRIZ MINE

## HIGH-GRADE MINERALIZATION

- Underground channel samples yielded up to 2.45 m with 3.65 % Cu; 0.29 g/t Au; and 26.97 %Fe.
- Four holes were drilled in 2025 totaling 656 m confirming 100 m of strike and 40 m down dip continuity.
- Assays returned average grades of 1.33% Cu, 0.20 g/t Au, and 29.00% Fe over 2.14 m apparent vein width, including one hole with 2.89 m grading 2.37% Cu, 0.30 g/t Au, and 36.1% Fe.



- Best section included a high- grade sample of 15.29% Cu, 1.91 g/t Au, and 44.3% Fe over 35 cm.
- Deeper levels of drilling show strong potassic alteration containing magnetite, molybdenite, and chalcopyrite, suggesting that a larger and deeper hydro-magmatic, porphyry related system is feeding these veins.
- 2,250 tonnes of bulk sample material was extracted and process over 4 months returning 1.22% copper.

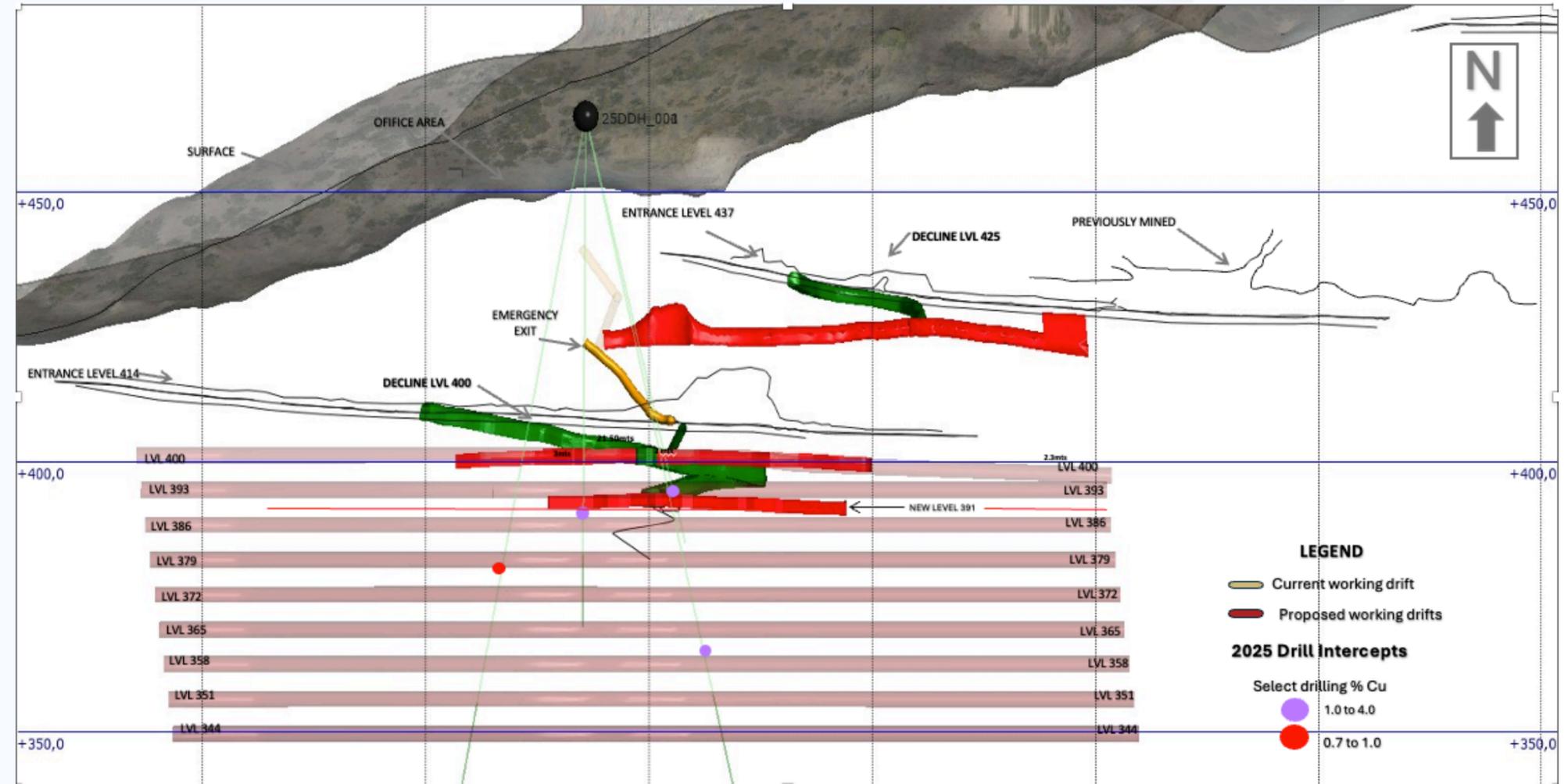
# SANTA BEATRIZ MINE

## MINING & SUPPLY

Small-scale mining permitting provides an opportunity to extract 5,000 tonnes per month to supply the El Peñón processing plant, located 13 km from the mine.

- Work to extend the decline from the 425 m and 400 m lower levels has begun, targeting the Santa Beatriz vein at the next at the 391 m and 382 m levels.
- **Update permitting allows ~5,000 t/m for 40 months** including three access point. Initial extraction is expected at 3,000 t/m, expanding to 5,000 t/m in early 2026.
- The development included the installation of a 55 m ramp to the 400 m Level accessed through the 414 m and a 65 m ramp to the 425 m Level accessed at the 437m level.

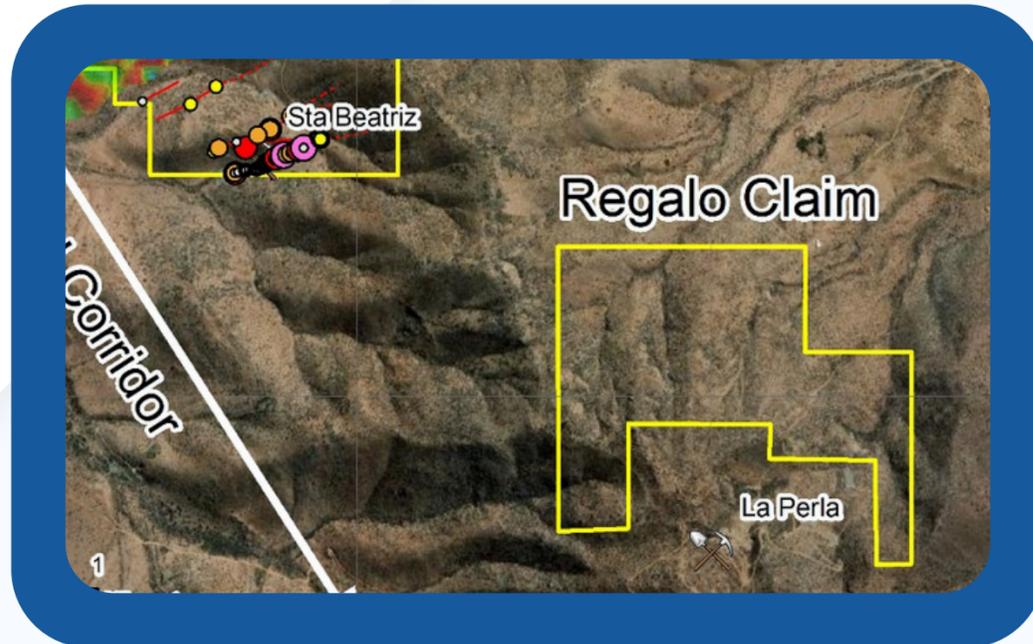
### N-E LONGITUDINAL SECTION



*The decision to develop the historical Santa Beatriz mine is not based on a feasibility study of mineral reserves demonstrating economic and technical viability and there is increased uncertainty of economic and technical risks of failure associated with any potential production decision.*

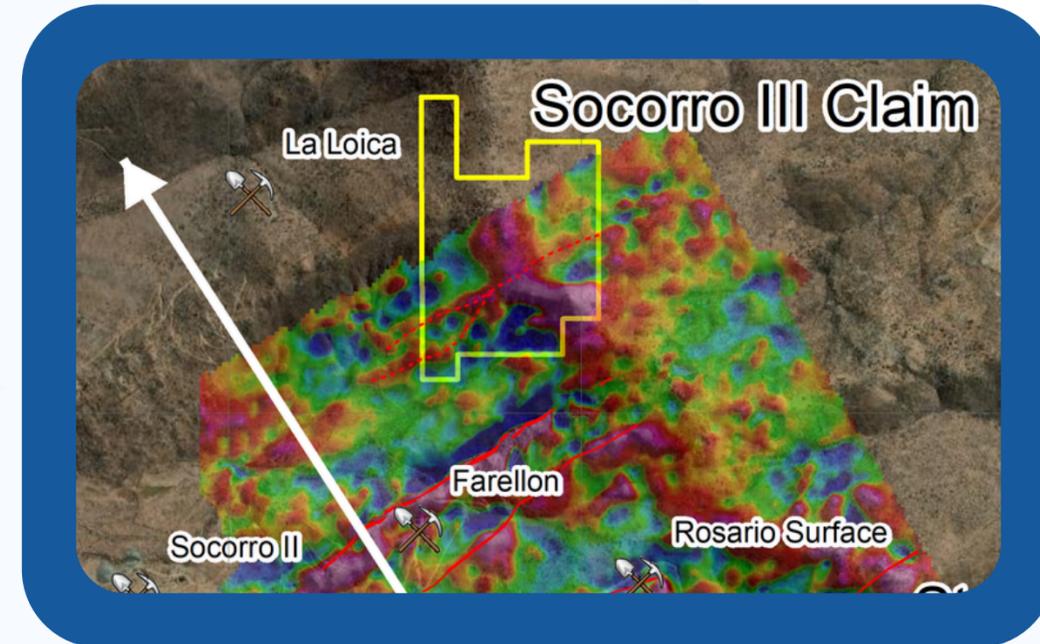
- Extraction of mineralized material will begin on multiple faces on multiple operating levels to increase output and productivity.
- Mineralized material extracted from the 425 m, 400 m, and 391 m levels were shipped to the El Peñón processing facility 13 kms to the north

# EXPLORATION TARGETS



## REGALO CLAIM

Regalo spans 200 ha within a 4.5 km IOCG corridor, 13 km from the El Peñón plant. With the 54 ha Santa Beatriz option, the total package is 254 ha. Geophysics confirm surface IOCG veins, with mapping and magnetometry planned to define drill targets.



## SOCORRO III

The Socorro III Iron Oxide Copper Gold (IOCG) vein structure is observed on surface and is supported by a geophysics magnetic signature. The Socorro III vein appears to be the continuation along strike of the producing Socorro III mine.

# OUR ROAD MAP

We are on a mission to maximize processing capacity and discover new opportunities.



# MANAGEMENT AND DIRECTORS

## **JOHN WILLIAMSON**

Executive Chairman & Director

+30 years experience in the global mining sector. John has been chairman and founder of >20 successful companies and founder of the Metals Group of companies having raised more than \$1B CAD in public and private entities over the past 35 years of exploration, development and mining projects worldwide

## **SEAN MAGER**

Director

+30 years of experience in the global mining sector, extensive expertise in corporate development, stakeholder relations, regulatory affairs, finance, and operations. Co-founder of the Metals Group of companies

## **ALASTAIR MCINTYRE**

President, CEO, & Director

+30 years in metals and mining spanning multiple faculties in the industry including advisor, director and CEO roles combined with a mine geology background (P. Geo - Limited). Formerly a resource banker in Toronto, New York, Sydney and Hong Kong executing multiple risk management deals and M/A advisory transactions.

## **JOHN ALCOCK**

Director

30+ years of experience as an accounting and financial professional as well as an investor in the junior mining space.

## **MARK MINCKLER**

CFO

30 years accounting and finance experience. Mark has worked in public practice as a partner in a property development company and controller for a geological consulting exploration company.

## **JEREMY YASENIUK**

Director, Corporate Development

+20 years of experience in financing and restructuring public companies. He has led more than a dozen IPOs, restructured debt for three public companies, directly raised \$25M, and helped raise over \$300M. His roles as Broker, CFO, CCO, and Director have given him deep capital markets insight and a strong professional network.

# SHARE STRUCTURE

<b>SHARES OUTSTANDING</b>	<b>177,561,844</b>
<b>WARRANTS (AVG. \$0.09)</b>	<b>7,480,800</b>
<b>OPTIONS (AVG. \$0.19)</b>	<b>4,350,000</b>
<b>FULLY DILUTED</b>	<b>189,392,644</b>
<b>MANAGEMENT &amp; DIRECTORS HOLDINGS</b>	<b>~16%</b>



# SUMMARY

## A REVENUE GENERATOR



### MACRO ECONOMICS

Good market fundamentals for copper and gold, supportive of higher prices.



### Management

Experienced management team with operational expertise in Chile, connected with the successful Metals Group Team.



### Business

APN has a compelling business plan by generating cash from sales of concentrates to re-invest, which supports sustainability.



### Acquisition

Focusing on upside through the acquisition of larger scale exploration projects with district play and discovery potential.



CONTACT INFORMATION:

 (416) 434 3799

 [alastairm@apnmetals.com](mailto:alastairm@apnmetals.com)

 [www.apnmetals.com](http://www.apnmetals.com)

 250 Southridge NW, Suite 300  
Edmonton, AB Canada T6H 4M9





**ALTIPLANO**

Metals

